

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Anchorage Capital Master Offshore, Ltd.  
Name of Transferee

Goldman Sachs Lending Partners LLC  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Anchorage Capital Master Offshore, Ltd.  
c/o Anchorage Capital Group, L.L.C.  
610 Broadway, 6th Floor  
New York, New York 10012  
Attention: Melissa Griffiths  
Phone No.: 212-432-4643  
Email: mgriffiths@anchoragecap.com

Court Claim # (if known): 17247  
Amount of Claim: \$580,000,000.00 (allowed)  
Transferred Amount: \$19,000,000.00  
Date Claim Filed: 9/18/09  
Debtor: Lehman Brothers Holdings Inc.

With a copy to:  
Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.

By: Anchorage Capital Group, L.L.C., its  
Investment Manager

By: \_\_\_\_\_  
Name of ree's Agent  
MICHAEL AGLIANO  
Executive Vice President

Date: 11/16/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.

By: Anchorage Capital Group, L.L.C., its  
Investment Manager

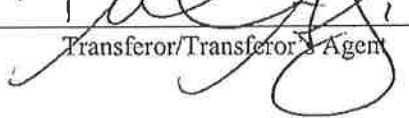
Date: \_\_\_\_\_

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Transferor/Transferor's Agent

EVIDENCE OF TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Goldman Sachs Lending Partners LLC** (“Assignor”) hereby unconditionally and irrevocably sells, transfers and assigns to **Anchorage Capital Master Offshore, Ltd.** (the “Assignee”) an undivided portion to the extent of **\$19,000,000.00** of the settled amount described below (the “Assigned Claim”) of its right, title, interest, claims and causes of action in and to, or arising under or in connection with Claim No. **17247** filed with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) against **Lehman Brothers Holdings Inc.** (the “Debtor”), the debtor in Case No. **08-13555** (JMP) pending in the Bankruptcy Court, as settled in the amount of \$580,000,000.00 by Bankruptcy Court Order dated November 18, 2011.

Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim, recognizing Assignee as the sole owner and holder of the Assigned Claim, and directing that all payments or distributions of money or property in respect of the Assigned Claim be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this November 10, 2012.

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Name: Evan Andersen  
Title: Authorized Signatory

ANCHORAGE CAPITAL MASTER OFFSHORE,  
LTD.

By: Anchorage Capital Group, L.L.C., its  
Investment Manager

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this November 16, 2012.

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

ANCHORAGE CAPITAL MASTER OFFSHORE,  
LTD.

By: Anchorage Capital Group, L.L.C., its  
Investment Manager

By: \_\_\_\_\_  
Name:   
Title: MICHAEL AGLIANDRO  
Executive Vice President